**INTEREST RATES MARKET NOTICE**

**Date: 4 February 2015**

**Subject:** New Financial Instrument Listing

***(HYPROP INVESTMENTS LIMITED –“HILC19”)***

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The JSE Limited has granted a listing to **HYPROP INVESTMENTS LIMITED** on Interest Rate Market with effect from 5 February 2015 under its **Domestic Medium Term Note Programme dated 19 June 2012.**

**INSTRUMENT TYPE: FIXED RATE COMMERCIAL PAPER NOTE**

**Authorised Programme size** R 5,000,000,000.00

**Total Notes Outstanding** R 4,087,000,000.00

**Bond Code** HILC19

**Nominal Issued** R 190,000,000.00

**Issue Price** 100 %

**Coupon** 6.48%

**Coupon Rate Indicator** Fixed

**Trade Type** Price

**Final Maturity Date** 7 May 2015

**Books Close** 27 April 2015

**Interest Payment Date(s)** 7 May 2015

**Last Day to Register** By 17:00 on26 April 2015

**Issue Date** 5 February 2015

**Date Convention** Following

**Interest Commencement Date** 5 February 2015

**First Interest Payment Date** 7 May 2015

**ISIN No.** ZAG000123498

**Additional Information** SENIOR, UNSECURED

Applicable Pricing Supplement:

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/HILC19%20Pricing%20Supplement%2020150204.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/HILC19%20Pricing%20Supplement%2020150204.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Lizelle Bouwer Standard Bank +27 11 7219748

Bianca Vaaltyn JSE +27 11 5207377

Diboko Ledwaba JSE +27 11 5207222